

## Addition of Second Account Holder

Please use this form if you would like to add another account holder to your account.

Please complete all sections of this form using black ink and BLOCK CAPITALS, ensuring that all account holders sign and date the declaration at the bottom of this form and return it to us at Gatehouse Bank, PO Box 861, Wallsend, NE28 5BP.

To comply with regulations we are required to confirm identity and address of our clients. If the additional account holder is not already a Gatehouse Bank savings customer, please send us one item from the proof of identity list and one item from the proof of address list as shown overleaf.

### Existing Gatehouse Bank Savings Account Holder

Name

Account no

### Details of Additional Holder to be added

Mr  Mrs  Miss  Ms  Other

Forename

Surname

Address

Postcode  Mobile No

Email

Date of Birth  Male  Female

Nationality

Mother's maiden name

Can you confirm you are resident for tax purposes in only the UK? Yes  No



If you have answered NO to the above question, please complete the below section and tell us which countries you are citizen of and/or are resident in for tax purposes.

Are you a US citizen\*? Yes  No

\*The USA considers any US citizen to be resident in the United States for tax purposes regardless of where you physically reside. If you answered Yes to the above question, you must complete the details requested in the table below.

	Country			
1	<input type="text"/>	Citizen <input type="checkbox"/>	Resident for tax purposes <input type="checkbox"/>	Tax Identification No <input type="text"/>
2	<input type="text"/>	Citizen <input type="checkbox"/>	Resident for tax purposes <input type="checkbox"/>	Tax Identification No <input type="text"/>
3	<input type="text"/>	Citizen <input type="checkbox"/>	Resident for tax purposes <input type="checkbox"/>	Tax Identification No <input type="text"/>

### Consent/Declaration

1. We will use the information contained in this agreement for business analysis, fraud prevention and to keep the records we hold about you, the Account Holder, accurate and up-to-date. We may also use your information to manage this account(s) and provide services to you, and for other specified purposes (e.g. assessment and analysis, improving our services, preventing crime and meeting our regulatory responsibilities).
2. We will treat your information as confidential and will only disclose it in specified cases (e.g. where we are legally compelled to make the disclosure or our interests require us to do so, or where we are disclosing the information to someone to whom we are entitled to disclose it as mentioned in paragraph 3 below).
3. We may disclose the information we hold about you, the Account Holder and how the account(s) is managed to our agents and suppliers and to other specified persons (e.g. the police and other persons entitled by law to require us to disclose the information).
4. If you were introduced to us by a third party, we may give them your contact details and sufficient information about you for their own business and statistical analysis.